

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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AUG 31 2017

S.D. SEC. OF STATE

1187751

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

August 29, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4
Lincoln, Minnehaha and Turner Counties, South Dakota
\$3,150,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

www.meierhenrylaw.com

LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017B

RECEIVED

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

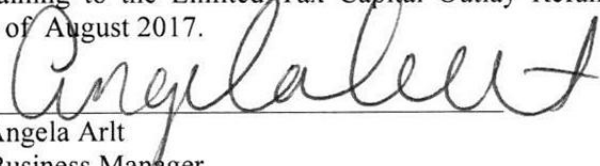
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2017B
3. Date of issue: August 29, 2017
4. Purpose of issue: Providing funds to (a) defease and advance refund the Refunded Certificates, which consist of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2014A, dated June 26, 2014, maturing serially on January 15 in the years 2020 through 2024, inclusive, and as term certificates on January 15 in the years 2029 and 2034, in the aggregate principal amount of \$3,010,000, (b) pay the interest on the Refunded Certificates to the Redemption Date, and (c) pay certain costs of issuing the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,150,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2017B is true and correct on this 29th day of August 2017.

By: 
Its: Angela Arlt
Business Manager

CERTIFICATE DEBT SERVICE

**LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017B
Partial Advance Refunding of Series 2014A
BQ, 'AA+' Rated, 2033 Final Maturity
Final Pricing & UST Escrow**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			32,908.00	32,908.00	
06/30/2018					32,908.00
08/01/2018	15,000	1.200%	38,970.00	53,970.00	
02/01/2019			38,880.00	38,880.00	
06/30/2019					92,850.00
08/01/2019	180,000	1.200%	38,880.00	218,880.00	
02/01/2020			37,800.00	37,800.00	
06/30/2020					256,680.00
08/01/2020	180,000	2.000%	37,800.00	217,800.00	
02/01/2021			36,000.00	36,000.00	
06/30/2021					253,800.00
08/01/2021	185,000	2.000%	36,000.00	221,000.00	
02/01/2022			34,150.00	34,150.00	
06/30/2022					255,150.00
08/01/2022	190,000	2.000%	34,150.00	224,150.00	
02/01/2023			32,250.00	32,250.00	
06/30/2023					256,400.00
08/01/2023	195,000	2.000%	32,250.00	227,250.00	
02/01/2024			30,300.00	30,300.00	
06/30/2024					257,550.00
08/01/2024	195,000	2.250%	30,300.00	225,300.00	
02/01/2025			28,106.25	28,106.25	
06/30/2025					253,406.25
08/01/2025	200,000	2.250%	28,106.25	228,106.25	
02/01/2026			25,856.25	25,856.25	
06/30/2026					253,962.50
08/01/2026	205,000	2.250%	25,856.25	230,856.25	
02/01/2027			23,550.00	23,550.00	
06/30/2027					254,406.25
08/01/2027	210,000	2.500%	23,550.00	233,550.00	
02/01/2028			20,925.00	20,925.00	
06/30/2028					254,475.00
08/01/2028	215,000	3.000%	20,925.00	235,925.00	
02/01/2029			17,700.00	17,700.00	
06/30/2029					253,625.00
08/01/2029	220,000	3.000%	17,700.00	237,700.00	
02/01/2030			14,400.00	14,400.00	
06/30/2030					252,100.00
08/01/2030	230,000	3.000%	14,400.00	244,400.00	
02/01/2031			10,950.00	10,950.00	
06/30/2031					255,350.00
08/01/2031	235,000	3.000%	10,950.00	245,950.00	
02/01/2032			7,425.00	7,425.00	
06/30/2032					253,375.00
08/01/2032	245,000	3.000%	7,425.00	252,425.00	
02/01/2033			3,750.00	3,750.00	
06/30/2033					256,175.00
08/01/2033	250,000	3.000%	3,750.00	253,750.00	
06/30/2034					253,750.00
	3,150,000		795,963.00	3,945,963.00	3,945,963.00